



# Corporate Capital Ventures

(SEBI Registered Category I Merchant Bankers)

September 25, 2021

To,  
The Board of Directors  
Uma Exports Limited  
28/1, 1st Floor, Ganga Jamuna Apartment,  
Shakespeare Sarani, Kolkata -700 017,  
West Bengal, India.

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Uma Exports Limited ("Company") (referred to as the "Issue").**

We, Corporate Capital Ventures Private Limited, do hereby consent to act as Book Running Lead Manager to the Issue and to our name being inserted as 'Book Running Lead Manager to the Issue' in the draft red herring prospectus ("DRHP") that the Company intends to file with the Securities and Exchange Board of India (the "SEBI") and BSE Limited and National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (the "Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with the SEBI, the Stock Exchanges and the Registrar of Companies, Kolkata at West Bengal (the "RoC") and other regulatory authorities, as applicable in respect of the Issue.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above mentioned Offer Documents or any other documents issued in connection with the Issue:

Corporate Capital Ventures Private Limited  
160, Basement Vinoba Puri,  
Lajpat Nagar – II, New Delhi – 110024,  
Tel: +91 11 - 41704066;  
Fax: +91 11 - 41704066  
Email: kp@ccvindia.com  
Website: www.ccvindia.com  
SEBI Registration: INM000012276  
Validity: Permanent  
Contact Person: Mr. Kulbhushan Parashar

We confirm that we are registered with SEBI as a *Category 1 Merchant Banker* and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority.

**CERTIFIED TRUE COPY**  
**For UMA EXPORTS LTD.**

  
Director

**Corporate Capital Ventures Pvt. Ltd.**

CIN: U74140DL2009PTC194657

160, LGF, Vinoba Puri, Lajpat Nagar-II, New Delhi-110 024

Tel: +91 11 4170 4066, Website: ccvindia.com, Email: info@ccvindia.com, ccvindiamb@gmail.com  
Mumbai Office: 4A9, Gundecha Onclave, Kherani Road, Sakinaka, Mumbai 400 072

We confirm that we will immediately inform the Company of any changes to the information stated in this letter until the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

Further, except as disclosed below, as on the date of the DRHP, we confirm that we and our associates do not hold any Equity Shares of the Company.

This letter may be relied on by the Company and the legal advisor in relation to the Issue. We authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.

We consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,  
For and behalf of Corporate Capitalventures Private Limited



**Kulbhushan Parashar**  
Managing Director