

यूनियन बैंक ऑफ इंडिया  Union Bank of India



OVERSEAS BRANCH  
(2<sup>ND</sup> FLOOR), 9, INDIA EXCHANGE PLACE  
KOLKATA - 700 001

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Ref: OSB/KOL/ADV/440/2021

Date: 10.08.2021

To,  
The Board of Directors  
Uma Exports Limited  
28/1, 1st Floor, Ganga Jamuna Apartment,  
Shakespeare Sarani, Kolkata -700017,

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Uma Exports Limited ("Company") (referred to as the "Issue").**

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the draft red herring prospectus ("DRHP") to be filed with the Securities and Exchange Board of India ("SEBI") and BSE Limited and National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed ("StockExchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with the Registrar of Companies, Kolkata at West Bengal ("RoC"), SEBI, the Stock Exchanges (collectively referred to as the "Offer Documents") and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Union Bank of India  
Overseas Branch 9 India Exchange Place, Kolkata 700001  
Telephone: +91 33 2230 5253  
+91 33 2230 1384/ 1389/  
+91 33 2231 5048  
Facsimile: +91 33 2230 1382  
E-mail: [overseaskolkata@unionbankofindia.com](mailto:overseaskolkata@unionbankofindia.com)  
Website: [www.unionbankofindia.com](http://www.unionbankofindia.com)  
Contact person: Mr Manish Kumar Tiwary

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

 @UnionBankOfficial  @UnionBankTweets  UnionBankInsta  UnionBankofIndiaUtube

CERTIFIED TRUE COPY

For UMA EXPORTS LTD.

  
Director



यूनियन बैंक  
ऑफ इंडिया



Union Bank  
of India

भारत सरकार का उपक्रम

A Government of India Undertaking



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We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,  
For Union Bank of India



Name: Manish Kumar Tiwary  
Designation: Asst General Manager  
Place: Kolkata