



MAS SERVICES LIMITED

Regd. Office : T-34, 2nd Floor, Okhla Indl. Area, Ph-II, New Delhi – 110 020

PHONE:- 011-26387281, 82 & 83, FAX:- 011 – 26387384

E-mail:- info@masserv.com & CIN : U74899DL1973PLC006950

GST No.: 07AAACM1642B1Z4

August 23, 2021

To

The Board of Directors

Uma Exports Limited

28/1, 1st Floor, Ganga Jamuna Apartment,
Shakespeare Sarani, Kolkata -700 017,
West Bengal, India.

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Uma Exports Limited ("Company") (referred to as the "Issue").

We, the undersigned, hereby consent to act as Registrar to the Issue of Equity Shares and to our name being inserted as Registrar to the Issue in the draft red herring prospectus ("DRHP") to be filed with the Securities and Exchange Board of India ("SEBI") and BSE Limited and National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed. ("Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with the Registrar of Companies, Kolkata at West Bengal ("RoC"), SEBI, the Stock Exchanges, as applicable (collectively referred to as the "Offer Documents"), and any other document to be filed in respect of the proposed Issue.

The following details with respect to us may be disclosed:

Mas Services Limited

T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

Telephone: +91-11-26387281/82/83

Facsimile: +91-11-26387384

Email: info@masserv.com

Website: www.masserv.com

Investor Grievance ID: investor@masserv.com

Contact Person: Mr. Sharwan Mangla (General Manager)

SEBI Registration Number: INR000000049

We confirm that we are registered with SEBI as a *Registrar to the Issue* and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the DRHP, we confirm that we and our associates do not hold any Equity Shares of the Company.

CERTIFIED TRUE COPY
For UMA EXPORTS LTD.


Director





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We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,
For MAS Services Limited

Authorised Signatory

Name: Sharwan Mangla
Designation: General Manager

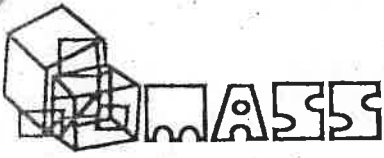
Place: New Delhi

Encl.: As above

Book Running Lead Manager to the Issue
Corporate Capital Ventures Private Limited
160, Basement Vinoba Puri,
Lajpat Nagar – II, New Delhi – 110024,
Tel: +91 11 - 41704066;
Fax: +91 11 - 41704066
Email: kp@ccvindia.com
Website: www.ccvindia.com
SEBI Registration: INM000012276
Validity: Permanent
Contact Person: Mr. Kulbhushan Parasher
CC to:

Legal counsel to the Issue
M/s. BD Associates
Temple Chambers, Top Floor
6, Old Post Office Street
Kolkata – 700001
Email:
bdassociatesadvocates@gmail.com
Contact Person: Anirudhya Dutta





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Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue is true and correct:

Registration Number	INR000000049
Date of registration/ Renewal of registration	July 11, 2012
Date of expiry of registration	Permanent Registration Number
If applied for renewal, date of application	Not Applicable
Any communication from SEBI prohibiting the entity from acting as the intermediary	No
Any enquiry/ investigation being conducted by SEBI	No
Details of any penalty imposed by SEBI	No

