



Kotak Mahindra Bank

Date: March 04, 2022

To,
The Board of Directors
Uma Exports Limited
Ganga Jamuna Apartment 28/1,
Shakespeare Sarani, 1st Floor,
Kolkata 700 017, West Bengal, India.

Dear Sirs,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each (the "Equity Shares") of Uma Exports Limited (the "Company" and such offering, the "Issue").

We, the undersigned, consent to our name being inserted as 'Sponsor Bank to the Issue' in the 'Red Herring Prospectus' and 'Prospectus' (collectively "Offer Documents") to be filed with the Securities and Exchange Board of India ("SEBI") and the BSE Limited and National Stock Exchange of India Limited (collectively "Stock Exchanges") being the Stock Exchanges where the Equity Shares are proposed to be listed, as may be applicable. The following details with respect to us may be disclosed in the Offer Documents and any other Issue related materials:

Name of bank	Kotak Mahindra Bank Limited
Address:	Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai – 400 097 Maharashtra, India.
Contact Person:	Mr. Kushal Patankar
Telephone Number:	022-66056588
E-mail:	cmsipo@kotak.com
Website:	www.kotak.com

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We authorise you to deliver this letter of consent to SEBI, the Stock Exchanges and any other regulatory or statutory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) Our knowledge of the proposed transaction of the Company.

This letter can be relied on by the Lead Manager and the legal counsel in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until the receipt of the listing and trading approval from the Stock Exchanges of the Equity Shares offered in this Issue and

CERTIFIED TRUE COPY

For UMA EXPORTS LTD.

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137
27 BKC, Plot No C-27, G Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

www.kotak.com

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.


Director



Kotak Mahindra Bank

commencement of the trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information.

Yours faithfully,

For and on behalf of Kotak Mahindra Bank Limited

A handwritten signature in black ink, appearing to read "Amit".

A second handwritten signature in black ink, also appearing to read "Amit".



Authorized Signatory

Name: Amit Gupta

Designation: Senior Manager

Date: March 04, 2022

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137
27 BKC, Plot No C-27, G Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

www.kotak.com

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.