

Date: February 21, 2022

To,
The Board of Directors
Uma Exports Limited
Ganga Jamuna Apartment, Flat No-15&16,
1ST Floor, 28/1, Shakespeare Sarani Rd, Kankaria Estates,
Estates, Park Street area, Kolkata, West Bengal 700017

Dear Ma'am/Sir,

Sub: Proposed initial public offering (the "Offer") of equity shares of face value of ₹10 each (the "Equity Shares") by Uma Exports Limited (the "Company")

We, the undersigned, consent to act an Escrow Collection Bank, Refund Bank, Public Offer Bank, Sponsor Bank and to our name being inserted as Escrow Collection Bank, Refund Bank, Public Offer Bank, Sponsor Bank and Refund Bank for the Issue in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company proposes to file, with the Registrar of Companies, Delhi and Kolkata, West Bengal ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer, Documents and any other documents in relation to the Offer:

Name: ICICI Bank Limited
Address: Capital Market Division, 1st Floor,
122, Mistry Bhavan, DinshawVachha Road,
Backbay Reclamation, Churchgate,
Mumbai - 400020.
Telephone number: 022- 66818923/24
Fax: 022- 22611138
E-mail: sagar.welekar@icicibank.com
Website: www.icicibank.com
SEBI Registration Number: INBI000000004
Contact Person: Mr. Sagar Welekar

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

CERTIFIED TRUE COPY For UMA EXPORTS LTD.

ICICI Bank Limited
Capital Market Division,
Mumbai - 400 020,
Maharashtra, India.

Tel No.: 022 2285 9800
Website www.icicibank.com
CIN : L65190GJ1994PLC021012


Director

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers to the Offer ("Book Running Lead Managers") until the date on which the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Sincerely,
For ICICI Bank Limited



Authorized Signatory

Annexure A

Date: February 21, 2022

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Bank, Sponsor Bank, Public Offer Bank and Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited



Authorized Signatory

ICICI Bank Limited
Capital Market Division,
Mumbai - 400 020,
Maharashtra, India.

Tel No.: 022 2285 9800
Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.