



We understand your world

**HDFC Bank Limited**  
Stephen House 4,  
BDD Bag, East Kolkata,  
West Bengal - 700 001.

To,

The Director(s)  
UMA EXPORT LIMITED  
Ganga Jamuna Apartments,  
28/1, Shakespeare Sarani, 1<sup>st</sup> Floor  
Kolkata-700017

Dear Sir,

**Subject: Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each by "UMA EXPORTS LIMITED" (the Company) (referred to as "Issue")**

We HDFC Bank Limited, hereby give our consent to act as the "Sponsor Bank to the Issue" for the proposed Initial Public Offering of the Company and give our consent to the use of our name, logo and address in the Draft Letter of Offer / Letter of Offer (collectively, the "Offer Documents") to be delivered to and filed with the Securities and Exchange Board of India ("SEBI") and the BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges") and in any other documents and materials in relation to the Rights Issue.

This letter does not impose any obligation on the Company to include in any Offer Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter. Our contact details are as mentioned hereunder:

Name	HDFC Bank Limited.
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East), Mumbai - 400042, Maharashtra, India
Telephone No.	+91 22 30752927 +91 22 30752928 +91 22 30752914
Email Id	Tushar.Gavankar@hdfcbank.com, Siddharth.Jadhav@hdfcbank.com, Neerav.Desai@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Tushar Gavankar Siddharth Jadhav, Neerav Desai
SEBI Registration No.	INBI00000063
CIN No	L65920MH1994PLC080618

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchanges, RoC and any other regulatory authorities, as may be required, pursuant to the provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended from time to time.

We confirm that we will immediately communicate any changes in writing in the above information to the company, until the equity shares commence trading on the Stock Exchanges pursuant to the Initial public offering. In the absence of any such communication from us, the company and lead manager and the legal advisors if any, each to the company and lead manager, shall assume that there is no change to the above information until the equity shares commence trading on the Stock Exchanges pursuant to the Initial public offering

CERTIFIED TRUE COPY

FOR UMA EXPORTS LTD.

[www.hdfcbank.com](http://www.hdfcbank.com)

*[Signature]*  
Director





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This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Rights Issue related material, and may be relied upon by the Company, Lead Manager and the legal advisors, if any appointed by the Company and the Lead Manager, in relation to the Rights Issue.

Yours faithfully,  
For and on behalf of HDFC Bank Ltd



Relationship Manager  
Sandeep Shah  
Date: 04.03.2022  
Place: Kolkata

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Annexure A

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31,2013
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	Not applicable
5. Any communication from SEBI prohibiting HDFC Bank Limited from acting as escrow collection bank/ refund banks/ public offer bank/sponsor bank:	Not applicable
6. Any enquiry/investigation being conducted by SEBI:	Not applicable
7. Period up to which registration/ renewal fees has been paid:	January 30,2025
8. Details of any penalty imposed	Not applicable



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