

# UMA EXPORTS LTD

GOVT. RECOGNISED TRADING HOUSE

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY HELD ON 15th DAY OF MARCH AT 2022 AT THE REGISTERED OFFICE OF THE COMPANY AT 28/1, 1<sup>ST</sup> FLOOR, GANGA JAMUNA APARTMENTS, SHAKESPEARE SARANI, KOLKATA - 700017

## APPROVAL OF THE RED HERRING PROSPECTUS

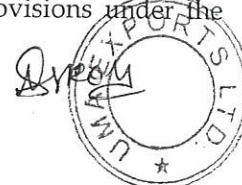
The Board noted that the Company, in response to the draft red herring prospectus dated September 25, 2021 (the "DRHP") filed by with the Securities and Exchange Board of India (the "SEBI"), the Company has received the final observation letter bearing reference no. SEBI/ERO/OW/2022/5128/1 dated February 7, 2022 from SEBI, which contained its observations and requests for inclusion of further details in the red herring prospectus to be filed by the Company with the Registrar of Companies, Kolkata (the "RoC"), the BSE Limited and the National Stock Exchange of India Limited (together the "Stock Exchanges"). The draft of the red herring prospectus to be filed with the RoC, after incorporating the necessary updates and changes and after providing such additional information in the document as advised by SEBI, was filed with the SEBI on February 22, 2022 and SEBI noted the changes and provided their approval on March 14, 2022.

The copy of red herring prospectus of the Company, after incorporating necessary updates and changes and after providing such additional information in the document as advised by SEBI, as was placed before the Board for their approval. The Board approved the same and passed the following resolutions:

"RESOLVED THAT, in furtherance of the resolution passed by the Board on September 25, 2021, and the draft of the red herring prospectus dated March 14, 2022, of the Company ("RHP") which is placed at the meeting and containing the requisite information as prescribed under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the interim observations from SEBI dated January 7, 2022 and the final observation letter bearing reference no. SEBI/ERO/OW/AP/AS/2022/10784/1/1 dated March 14, 2022 from SEBI, the Companies Act, 2013 read with the rules made thereunder, each as amended, or any statutory modification(s) or re-enactment(s) thereof and other applicable laws and regulations, be and is hereby approved for filing with the regulatory authorities and is taken on record."

"RESOLVED FURTHER THAT, Mr. Rakesh Khemka and Mr. Manmahon Saraf, be and are hereby severally authorised do all such acts, deeds, matters and things and execute all engagement letters, memoranda of understanding, agreements and such other documents as they may, in their sole and absolute discretion, deem necessary to implement the above resolution in relation to the RHP and the Issue, including but not limited to initialing and/or signing any corrections, changes, updates, deletions, amendments, etc. to the RHP as may be required, and to file the RHP with the Registrar of Companies, Kolkata, Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited (collectively the "Stock Exchanges") and other regulatory bodies as may be required, along with submission of material contracts and documents for inspection listed in the RHP, as may be directed by the said authority in accordance with relevant provisions under the

CERTIFIED TRUE COPY  
For UMA EXPORTS LTD.



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Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and such other applicable laws."

RESOLVED FURTHER THAT, certified copies of this resolution be provided to those concerned under the hands of any of the Directors or the Company Secretary wherever required."

CERTIFIED TO BE TRUE COPY

For and on behalf of Board



Sriti Singh Roy  
(Company Secretary)  
Membership No.: - A42425

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